

**INVESTOR QUESTIONNAIRE
for MobileVested Fund**

1. SUBSCRIPTION AMOUNT

Total subscription amount \$ _____

2. SUBSCRIBER INFORMATION

Legal name of subscribing entity: _____

- | | |
|---|---|
| <input type="checkbox"/> Individual | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Joint Tenancy with right of survivorship | <input type="checkbox"/> Corporation |
| <input type="checkbox"/> Other joint ownership | <input type="checkbox"/> LLC |
| <input type="checkbox"/> Tenancy in common | <input type="checkbox"/> 501(c)(3) organization |
| <input type="checkbox"/> Trust (except employee benefit trust or IRA) | <input type="checkbox"/> Employee benefit plan or trust (including IRA) |
| | <input type="checkbox"/> Other _____ |

Is this subscriber a U. S. person ☐ Yes ☐ No

Tax ID _____

The subscriber has a U. S. tax ID ☐ Yes ☐ No

Mailing address

Domicile address

3. SIGNATORIES

Who will sign subscription documents for this investment?

Name _____

Email address _____

Phone number _____

Mailing address

4. DISTRIBUTION PAYMENTS

No information provided.

5. SUBSCRIBER INFORMATION

1. SUBSCRIPTION.

DISTRIBUTION ELECTION (*please select one*):

☐ CASH

☐ REINVESTMENT

PLEASE DELIVER PAYMENT AND THIS COMPLETED AND SIGNED SUBSCRIPTION AGREEMENT TO:
MOBILEVESTED FUND LLC, 192 DAWSON VILLAGE WAY N, STE 170, DAWSONVILLE, GEORGIA
30534.

8. IDENTIFYING INFORMATION.

For corporation, business trust, investment company, partnership, or other business entity:

Fiscal year end:

What is the entity's net worth, on a consolidated basis, according to its most recent audited financial statement?

Company Pension or Profit-Sharing Plan Purchaser:

Exact Name of the Plan:

Name(s) of the Trustee(s):

State and date of organization:

Trustee's State Residency:

Describe and set forth the value of the assets of the Plan or Trust:

Please identify the person(s) with investment control over the Plan or Trust assets, and that person's state of residence.

Please identify the person(s) responsible for the ministerial duties of administering the Plan or Trust (the Trustee), and that person's state of residence.

10. FURTHER REPRESENTATIONS AND COVENANTS. Purchaser (whether an individual or entity) understands that the Fund will be relying on the accuracy and completeness of the statements and responses contained in this Subscription Agreement. Purchaser represents, warrants, and covenants to the Fund as follows:

- (a) Purchaser's statements and responses contained in this Subscription Agreement are complete and correct and may be relied on by the Fund for the purpose of complying with all applicable security laws, and to determine whether the Purchaser is a suitable investor.
- (b) Purchaser will notify the Fund immediately of any material change in any statement or response made in this Subscription Agreement, before acceptance by the Fund of this subscription.
- (c) Purchaser has sufficient knowledge and experience in financial and business matters to evaluate the merits and risks of the prospective investment, or the Purchaser has consulted with professional advisors who have sufficient knowledge and experience in financial and business matters to evaluate the merits and risks of the prospective investment.
- (d) Purchaser is able to bear the economic risk of an investment in the Membership Interests for an indefinite period of time, and understands that an investment in the Membership Interests is illiquid and may result in a complete loss of such investment.
- (e) Purchaser understands and agrees that the Fund is relying upon the truthfulness of the certification being made by Purchaser as to Purchaser's status as an Accredited Investor, for the reason checked in Section 9 above or Section 11 below. Purchaser further understands and agrees that the Fund may request to be shown, in confidence, documentation reasonably satisfactory to the Fund supporting the certification by the Purchaser as to the Purchaser's status as an Accredited Investor. The Fund reserves the right to refuse to accept any subscription as to which the Fund is not reasonably satisfied that the Purchaser is an Accredited Investor.
- (f) Purchaser agrees and understands that in making this investment, Purchaser: (a) must have sufficient knowledge and experience in such financial and business matters to be capable of evaluating the merits and risks of a purchase of the Membership Interests; or (b) must retain the services of an "Investment Advisor" (who may be an attorney, accountant, or other financial adviser unaffiliated with, and who is not compensated by, the Fund or any affiliate or selling agent of the Fund, directly or indirectly) for the purpose of aiding in the evaluation of this particular transaction.
- (g) Purchaser acknowledges and understands that the Purchaser must be an Accredited Investor. If Purchaser is certifying that Purchaser is an Accredited Investor, Purchaser represents and warrants that Purchaser has not heretofore directly or indirectly provided any information or documents to the Fund that, in any manner, may suggest, imply, and demonstrate or otherwise evidence, that the Purchaser is not an Accredited Investor (as applicable).

12. INVESTMENT EXPERIENCE OF PURCHASER.

ALL PURCHASERS SHOULD COMPLETE THIS SECTION

Purchaser must provide the following information on each officer, general partner, manager and/or other person who will participate in the decision to purchase the Membership Interests.

PURCHASER INFORMATION (INCLUDING IRA ACCOUNT HOLDER, AS APPLICABLE):

Educational background (name of college attended, major, degree obtained, if any, and graduation year):

Investing courses attended (list the name of each, sponsor, and date of attendance):

Any professional licenses or registrations, including bar admissions, accounting certifications, real estate brokerage licenses, and SEC or state broker/dealer registrations held:

Has Purchaser had the following investment experience? Check all that apply:

- ☐ Stock Market investing for at least Two (2) years in self-managed accounts.
- ☐ Real Estate investing for at least Two (2) years.
- ☐ Investing in trust deeds for at least Two (2) years.
- ☐ Bond investing in self-managed accounts.
- ☐ Mutual Fund investing.

Do you have an "Investment Advisor" in order to meet the requirement under Section 10(f) above?

- ☐ YES (If yes, the information below must be completed)
- ☐ NO

Name of Advisor(s) and Relationship:

Advisor's Address:

City:

State:

Zip Code:

Advisor's Phone Number:

Qualifications of the Advisor(s):

6. COMMUNICATIONS

Who should receive communications for this subscriber, and what types of communications should they receive?

SIGNATURE PAGE
for MobileVested Fund Investor questionnaire

SIGNATURE PAGE
for MobileVested Fund Investor Questionnaire

By: _____

Name: _____

Title: _____

Date: _____